

The Investment Committee narrowed the two Investment Management RFP responders to Morgan Stanley/Greystone and Regions. The formal presentation of both Investment Management Teams was held on September 21, 2021 at the Investment Committee Meeting. At the September 27, 2021 Board Meeting it was unanimously decided by a vote of the Board of Trustees that Morgan Stanley/Greystone would replace Simon Quick as the new Marion County Hospital District Investment Manager. This concludes the RFP.